



Financial Data Resources at Baker Library Available to Harvard College Students

The following list includes information on financial and company databases at or via Baker Library. If you have questions about specific databases or business topics, feel free to contact HBS Information Services - infoservices@hbs.edu to set up a research consultation or to ask a question. Alternatively you can consult Fast Answers <http://asklib.library.hbs.edu/> for research guidance.

Bureau van Dijk - Harvard Business School subscribes to the following suite of products from **Bureau van Dijk (BvD)**; these are available remotely across all of Harvard University. These databases are also available via the Harvard University **WRDS** subscription. Orbis is the flagship BvD database, so once registered you will be able to access the additional BvD databases listed here.

Orbis - <http://www.library.hbs.edu/go/orbis.html>

Global company database that is unique in its breadth of geographies and extent of companies covered as well as the availability of private company financial information (depending on the country in which the company is located.) Think of Orbis when you want to:

- Get extensive data about a company including locations of subsidiaries
- Screen for companies based on geography, financial performance, industry, deals, ownership structure, number of employees, year of incorporation and other criteria.
- Compare a company to its competitors along multiple dimensions.

Amadeus - <http://www.library.hbs.edu/go/amadeus.html>

Database of public and private companies in European countries, it includes much of Eastern Europe. Five years of exportable financial statement data is available as is basic company and management information.

Orbis Bank Focus - <https://www.library.hbs.edu/Find/Databases/Orbis-Bank-Focus>

Public and private bank data throughout the world is available via Bankscope. Each bank report contains detailed consolidated and/or unconsolidated balance sheet and income statement. Data comes from Fitch Ratings and six other sources. It also provides company and country risk ratings and reports, ownership, and security and price information.

Osiris - <http://www.library.hbs.edu/go/osiris.html>

Provides income statements, balance sheets, cash flow statements, and ratios, news, ownership, subsidiaries, ratings, earnings estimates, stock data, additional industry codes (Dow Jones Global Indexes), and access to regulatory filings for U.S. companies.

Zephyr – <http://www.library.hbs.edu/go/zephyr.html>

This deal database covers M&A activity, IPOs, joint ventures, and private equity deals.

FactSet - <http://www.library.hbs.edu/go/factset.html>

Individual account required. Available remotely to all HU students, faculty and staff. A comprehensive platform used to analyze financial data from global equity and fixed income markets, and public and private companies. Used in the financial sector for financial data and modeling.

Additional Financial Databases of Interest:

The following databases are available for use by Harvard University community. Remote access is only available when noted. All other databases must be used in person at Baker. **Make sure to check our service hours before your visit** - <http://www.library.hbs.edu/info/hours.html>.

Bloomberg Academic - <http://www.library.hbs.edu/go/bloombergacademic.html>

Current and historical financial information is available here on individual equities, stock market indices, fixed-income securities, currencies, commodities, and futures for both international and domestic markets. Bloomberg also provides company profiles and financial statements, analysts' forecasts, news on worldwide financial markets, and audio and video interviews and presentations by key players in business and finance.

CEIC Data – Remote Access for HU Students - <http://www.library.hbs.edu/go/ceic.html>

Macroeconomic, industrial and financial time series data for China and other countries from national statistics sources are available here. Chinese data is available at the regional and provincial level.

Compustat – Remote Access available via WRDS - <http://www.library.hbs.edu/go/compustat.html>

Standard & Poor's Compustat (U.S.) and Global Vantage (international) databases contain fundamental financial and price data for both active and inactive publicly traded companies. Compustat goes back annually to 1950, and Global Vantage goes back to 1993. Compustat data is also available remotely via WRDS, but access to the Research Insight platform is at Baker only.

Datastream – <http://www.library.hbs.edu/go/datastream.html>

Historical, global coverage of equities, stock markets, commodities, futures, currencies, options, bond markets, company financials, and economic data. The database is updated daily, and historical equity information goes back as far as 1973, though coverage varies across countries and types of content. Sources include national governments, OECD, EIU, IMF, Worldscope, and Morgan Stanley Capital (MSCI).

Morningstar Direct - <http://www.library.hbs.edu/go/morningstardirect.html>

Multi-currency research platform that provides asset sizes, fund flows, performance and holdings analysis, particularly in regards to open-end mutual funds. Also includes data on closed-end funds, equity ownership, exchange traded funds, hedge funds, market indexes, money market funds, offshore funds, pension/life insurance (variable annuities), stocks and 529 plans.

Prowess – <http://www.library.hbs.edu/go/prowess.html>

Produced by the Centre for the Monitoring of the Indian Economy (CMIE), Prowess provides time-series data beginning 1989-90. It is a database of active business entities for which some structured information related to their financial performance is available, and is updated on a continuous basis.

SDC – <http://www.library.hbs.edu/go/sdcplatinum.html>

This deal database provides detailed information on new issues, mergers and acquisitions, syndicated loans, and more for the global financial marketplace.

ThomsonOne - <http://www.library.hbs.edu/go/thomsonbanker.html>

Features market quotes, earnings estimates, financial fundamentals, press releases, transaction data, corporate filings, ownership profiles and research from Thomson Financial. The database includes information from SDC Platinum, Datastream, VentureXpert, Thomson Research, and Investext.

WRDS (Wharton Research Data Service) – <https://www.library.hbs.edu/Find/Databases/WRDS-Wharton-Research-Data-Services>

Remote access available – Provides access to financial databases through a uniform, web-based interface. Databases include **Compustat, CRSP, OptionMetrics, Trade & Quotes (TAQ) and more.**